

Bi-annual Personal Interest Return Summary

Lodgement Period 1- 31 March 2024



Councillors - Bi-annual Personal Interest Return Summary

An *Initial and Bi-annual Personal Interest Return* is a record of the private interests of a person in public office that assists in improving probity, transparency and reducing conflicts of interest. It is a requirement under the *Local Government Act 2020, sections 133 and 134* that *specified persons* lodge an 'Initial personal interests return' when they take office, and a 'biannual personal interests returns' every 6 months thereafter with the Chief Executive Officer (CEO). A specified person that is required to complete a personal interest return is the CEO, Councillors, members of a delegated committee and Officers nominated by the CEO because of their role or if they have a statutory or delegated power, duty or function.

The *Bi-annual Personal Interest Return* must detail matters that are prescribed by the *Local Government (Governance and Integrity) Regulations 2020 (Regulations 2020), section 9*. Under *section 135 of the Local Government Act 2020*, the CEO must prepare a summary of the personal interest information disclosed in the last personal interest return lodged. This summary must be made available on Council's website and must be available for inspection at Council's office.

The following is a summary of the information required to be disclosed by a specified person on a *Bi-annual Personal Interest Return* per the *Local Government (Governance and Integrity) Regulations 2020* since lodgment of their initial or bi-annual personal interest return. A specified person is required to declare if they:

1. Are Director or member of any corporate directorships or governing body. (Section 9(a))
2. Are a member and performed a leadership role in any unincorporated associations. (Section 9(b))
3. Are a member of a business partnership or joint venture. (Section 9(c))
4. Are a trustee or beneficiary of a trust. (Section 9(d))
5. Were employed in any paid employment* where payments exceeded \$10,000 during the preceding 6 months. (Section 9(e))
*subject to S.9(3) – do not apply if disclosure constitute a breach of a professional or legal obligation not to disclose the information.
6. Have acted as a consultant, contractor or agent* where payments exceeded \$10,000 during the preceding 6 months. (Section 9(f)) *subject to S.9(3) – do not apply if disclosure constitute a breach of a professional or legal obligation not to disclose the information.
7. Have any land located within the municipal district of the council or an adjoining municipal district which they own or hold a beneficial interest in other than by way of security for any debt. (Section 9(g))
8. Have any shares or have a beneficial interest in where the total value of the company does not exceed \$10Million and the combined total value of the shares is more than \$10,000. (Section 9(h))
9. Are a member of a company in which they solely or jointly with family members hold a controlling interest. (Section 9(i))
10. Have a personal debt exceeding \$10,000, other than with a banking or financial institution. (Section 9(j))
11. Disclose details of any gift received to the value of which equals or exceeds \$500, including gifts in the form of goods or services, and multiple gifts that together equal or exceed that amount. (Section 9(1)(k))[additional question for Bi-annual Returns]
12. Have any other interest that may give rise to a general or material conflict of interest. (Section 9(l))

The following summarises returns made by Councillors during and updates following the return period.

Officer Name	Position	Date Lodged	Regulations (9)(1)(a)-(l)	Summary
Mohya Davies	Councillor	22/03/2024	9(1)(a)	Prom Coast Centres for Children, Chairperson, Management of Early Childhood Education in Corner Inlet.
			9(1)(b)	Nil
			9(1)(c)	JM & MJ Davies – residence and farm
			9(1)(d)	Tynacya Family Trust, commercial flats and shops, rental properties
			9(1)(e)	Self Employed, Manager/ Director, Farming and rental properties
			9(1)(f)	Nil
			9(1)(g)	Foster, residence, owner, farming Foster, 39/41 Main St, shops, owner Foster, residences, owner Waratah, residence, owner
			9(1)(h)- (l)	Nil
Nathan Hersey	Deputy Mayor	20/03/2024	9(1)(a)	Municipal Association Victoria, Board Member/ Director, Local Government entity, Appointed 3 March 2023
			9(1)(b)	Korumburra Agricultural and Pastoral Society, Vice President, Showground Committee, Appointed 23 November 2023
			9(1)(c)	LNH Trading Pty Ltd – Family Business operations, trading as Sky Pastures/ On Clarence
			9(1)(d)	P&S Hersey Family Trust, discretionary trading trust, Family Trust
			9(1)(e)	Nil to declare
			9(1)(f)	Nil to declare
			9(1)(g)	Loch, residence, owner 127 Whitelaw Road, Korumburra, primary production, owner 1 Clarence St, Loch, business commercial, owner
			9(1)(h) – (l)	Nil to declare
Scott Rae	Councillor	13/03/2024	9(1)(a)	David Campbell Pty Ltd, Director/Secretary, appointed 18 January 2023, Trustee SMSF Campbell GT Pty Ltd, Director/Secretary, Appointed 1 March 2013, Trustee Campbell SBT Pty Ltd, Director/Secretary, Appointed 1 March 2013, Trustee
			9(1)(b),(c)	Nil to declare
			9(1)(d)	Wywurrie Superannuation Fund, Retirement Campbell Estate General Trust, Investment Campbell Superannuation Benefits Trust, Investment
			9(1)(e), (f)	Nil to declare
			9(1)(g)	Foster North - two properties, primary production, residences, beneficiary of trust
			9(1)(h)	Nil to declare
			9(1)(i)	David Campbell Pty Ltd, SMSF Trustee Campbell GT Pty Ltd, Testamentary Trustee, Wywurrie Pastoral Company Pty Ltd Campbell SBT Pty Ltd, Testamentary Trust Trustee Wywurrie Pastoral Company Pty Ltd, Primary Production, agriculture, farming, forestry
			9(1)(j)	Nil to declare
			9(1)(k)	Nil gift received
			9(1)(l)	Nil
			Sarah Gilligan	Councillor
9(1)(b) – (f)	Nil			
9(1)(g)	Venus Bay, residence			

				Venus Bay, residence, adjoining land
			9(1)(h)	Nil to disclose
			9(1)(i)	The Boltcutter, Tarwin Lower, Coaching business
			9(1)(j) – (l)	Nil disclosure
			9(1)(l)	Nil disclosure
Jennifer Keerie	Councillor	12/03/24	9(1)(a)	The Station@Korumburra Working Group, Korumburra – Secretary, Appointed 2016, Advocacy Lobbying and Planning Group. Friends of Korumburra Botanic Park – Member, Appointed 2022, Environmental Conservation Group.
			9(1)(b) - (d)	Nil
			9(1)(e)	Milpara Community House Inc., Manager, Community Service Organisation (Community House).
			9(1)(f)- (l)	Nil
Michael Felton	Councillor	20/03/24	9(1)(a)	Nil
			9(1)(b)	Nil
			9(1)(c)-(d)	Nil
			9(1)(e)	Victoria Police, Leading Senior Constable/ Prosecutor, Law Enforcement/ Public Safety
			9(1)(f)	Nil
			9(1)(g)	Nyora, residence, owner Drouin, residence, owner rental property
			9(1)(h) – (j)	Nil
			9(1)(k)	Foster Show Ticket (not used), Stony Creek Racing Club (not used)
9(1)(l)	Nil			
Clare Williams	Mayor	12/03/24	9(1)(a)	Nil
			9(1)(b)– (c)	Nil
			9(1)(d)	Matilda Pearl Trust, Shares in private company, Investment Leon Rex Trust, Units in trust, Investment
			9(1)(e)	Hugh Patrick Pty Ltd (Trading as BJ's Earthmoving), Civil Construction Earthmoving
			9(1)(f)	Nil
			9(1)(g)	Leongatha, residence, owner Leongatha, residence, investment Yarragon Road, Leongatha, investment
			9(1)(h)	Hugh Patrick Pty Ltd (Trading as BJ's Earthmoving), Civil Construction
			9(1)(i)	Hugh Patrick Pty Ltd (Trading as BJ's Earthmoving), Civil Construction Earthmoving
			9(1)(j)	Nil
			9(1)(k)	Stony Creek Races – tickets and hospitality, \$270, Provided by Stony Creek Race Committee President
9(1)(l)	Nil			
John Schelling	Councillor	13/03/24	9(1)(a)	Leongatha & District Cricket Association, President, Appointed 2019, Cricket Club Committee of Management
			9(1)(b) – (d)	Nil
			9(1)(e)	Evans Petroleum Gippsland Pty Ltd, Sales Manager, Fuel and lubricant distributor
			9(1)(f)	Nil
			9(1)(g)	Leongatha, residence, owner Leongatha, residence, rental property
			9(1)(h)	BT Panorama, Superannuation
			9(1)(i)(j)	Nil
			9(1)(k)	Tickets and Lunch to the Stony Creek Races, \$750, Provided by Stony Creek Racing Club – Committee of Management
9(1)(l)	Nil			

Adrian Darakai	Councillor	27/03/24	9(1)(a) –(d)	Nil
			9(1)(e)	We Do Health, Director and Speech Pathologist, speech pathology
			9(1)(f)	Nil
			9(1)(g)	Leongatha, residence, owner Venus Bay, residence, owner, investment
			9(1)(h)	Nil
			9(1)(i)	We Do Health, Allied Health Services
			9(1)(j)- (l)	Nil